CITY OF CHARLOTTESVILLE, VIRGINIA CITY COUNCIL AGENDA



Agenda Date: August 16, 2021

Action Required: • Motion Not to Adopt the Proposed Collective Bargaining

Ordinance Received by City Council on March 6, 2021

• Adoption of a Resolution Requesting the City Manager to

Develop a Collective Bargaining Ordinance

Presenter: Charles P. Boyles, II, City Manager

Title: Collective Bargaining

Background:

Historically the Virginia General Assembly has prohibited localities, their elected officials and City officials, from recognizing a labor union or employee association as a bargaining agent for the locality's employees. *See* Va. Code §40.1-57.2 (copy attached). In April 2020 the legislature amended the statute to expressly grant authority to local governing bodies to make their own local decisions as to whether or not to implement collective bargaining. The amended statute took effect May 1, 2021.

The City of Alexandria and Loudoun County are the first Virginia localities in which collective bargaining is being implemented by their governing bodies. Both governing bodies studied the topic over a course of months, considered proposals and recommendations from labor unions, employees and their managers, and planned what internal or contractual resources were necessary to implement the particular model and procedures set up within their ordinances. (The Loudoun-Times Mirror reported in June 2021 that, within its current-year [FY22] budget, the Loudoun County Board of Supervisors authorized eight new full-time staff positions, and \$300,000 in recurring contractual costs, to support and administer a collective bargaining program.)

Discussion:

On March 6, 2021, prior to the effective date of the new law, Greg Wright of the Charlottesville Fire Department notified City Council that a majority of members within the City's Fire Department desire that City Council should adopt an ordinance to provide rules for City employees to engage in collective bargaining. A copy of the March 6, 2021 correspondence is attached.

To our knowledge, neither VML nor VACO, nor any agency of the Commonwealth, has developed a model ordinance for localities' reference. City Council and the City Manager's Office have a number of decisions to make, as to what procedures might best fit the City administration and the City's workforce, how many bargaining units to authorize, etc. For example: in the traditional

model of collective bargaining, unions represent employees on the basis of designated "bargaining units", i.e., groups of employees that share a sufficient community of interest with one another to justify one entity bargaining on behalf of the entire group. In the traditional model, the City Council will, within its ordinance, determine how many bargaining units it would authorize, and within each unit, how its exclusive representative will be chosen (must a majority of all employees within a unit vote in an election? Or can a simple majority of eligible employees who choose to vote elect the bargaining representative?). Council may also choose to investigate non-traditional models of collective bargaining, and/or to specify what will be the mandatory or permissive topics of collective bargaining agreements—such as wages, work hours, schedules, paid time off, disciplinary policies, bonuses, work rules or other issues. The new Virginia statute prohibits City Council from restricting its own authority to establish an annual budget or to appropriate funds.

City Manager Recommendation:

I do not believe that City Council has sufficient information to make an informed decision about a particular collective bargaining ordinance at this point in time; therefore, it is my recommendation that City Council should **decline** to adopt the ordinance proposed by the City's firefighters on March 6, 2021 (Motion #1, below).

<u>That being said</u>: it appears to me that a majority of City Councilors may <u>favor</u> establishment of collective bargaining, so I also recommend that City Council adopt the attached Resolution, to provide direction by which a collective bargaining ordinance for the City may be developed (Motion #2, below).

- Recommended Motion #1: "I move NOT to approve the collective bargaining ordinance presented to City Council on March 6, 2021 by Greg Wright on behalf of a majority of members of the Charlottesville Fire Department."
- Recommended Motion #2: "I move to adopt the Resolution Requesting the City Manager to Develop a Collective Bargaining Ordinance for the City"

Budgetary Impact:

The overall fiscal impact of implementing a traditional collective bargaining program would include support costs for administering the collective bargaining environment, including both City staff and contracted services, as well as the cost of funding any specific labor union proposals accepted and/or bargaining agreements negotiated and approved by the City. As this is an issue not studied or addressed within the current (FY22) City Budget, I will research administration and support cost estimates, for consideration during the FY23 Budget development process.

Alternatives:

- City Council may vote to adopt the firefighters' proposed collective bargaining ordinance, without study or consideration of budgetary impacts
- City Council may vote NOT to adopt the firefighters' proposed collective bargaining ordinance, and take no other action.

Alignment with Council Vision Areas and Strategic Plan: Yes.

Community Engagement:

The state law does not require a public hearing or any particular public engagement. It is my belief that the work of preparing an ordinance for City Council's consideration should be guided by City Council, should engage the City's workforce, and should consider various collective bargaining ordinances utilized by other cities.

Attachments:

- Resolution Requesting the City Manager to Develop a Collective Bargaining Ordinance for the City of Charlottesville
- Va. Code §40.1-57.2
- March 6, 2021 Fire Department Transmittal and Proposed Ordinance

RESOLUTION REQUESTING THE CITY MANAGER TO DEVELOP A COLLECTIVE BARGAINING ORDINANCE FOR THE CITY OF CHARLOTTESVILLE

WHEREAS the Virginia General Assembly, within Virginia Code Sec. 40.1-57.2, expressly authorizes local governing bodies to enact ordinances authorizing City officials to recognize labor unions or employee associations as bargaining agents for certain public officers or employees; to collectively bargain with or enter into collective bargaining contracts with such unions or associations; and to provide for procedures for the certification and decertification of exclusive bargaining representatives; and

WHEREAS this City Council supports the development of a collective bargaining ordinance, but does not yet have sufficient information upon which to base any decision about specific provisions that it might desire to set forth within an ordinance; now, therefore,

BE IT RESOVLED BY THE COUNCIL OF THE CITY OF CHARLOTTESVILLE:

- 1. The City Manager shall commence work to assemble and deliver to City Council information and analysis regarding City Council's options for collective bargaining models, sample ordinances, and the anticipated fiscal impacts of various options. The City firefighters' March 6, 2021 proposed ordinance shall be among the sample ordinances that will be studied, analyzed and considered during this process.
- 2. The City Manager shall present to City Council on September 13, 2021 a timeline and list of deliverables and decision points to be made by Council, as necessary to facilitate preparation of a collective bargaining ordinance in tandem with the development and adoption of the City's FY 2023 Budget.
- 3. To the extent that contractual services are necessary or desirable to support the work that this Council is asking the City Manager to perform, the City Manager is hereby authorized to procure those services.

Code of Virginia
Title 40.1. Labor and Employment
Chapter 4. Labor Unions, Strikes, Etc.
Article 2.1. Collective Bargaining for Governmental Employees

§ 40.1-57.2. Collective bargaining

A. No state, county, city, town, or like governmental officer, agent, or governing body is vested with or possesses any authority to recognize any labor union or other employee association as a bargaining agent of any public officers or employees, or to collectively bargain or enter into any collective bargaining contract with any such union or association or its agents with respect to any matter relating to them or their employment or service unless, in the case of a county, city, or town, such authority is provided for or permitted by a local ordinance or by a resolution. Any such ordinance or resolution shall provide for procedures for the certification and decertification of exclusive bargaining representatives, including reasonable public notice and opportunity for labor organizations to intervene in the process for designating an exclusive representative of a bargaining unit. As used in this section, "county, city, or town" includes any local school board, and "public officers or employees" includes employees of a local school board.

- B. No ordinance or resolution adopted pursuant to subsection A shall include provisions that restrict the governing body's authority to establish the budget or appropriate funds.
- C. For any governing body of a county, city, or town that has not adopted an ordinance or resolution providing for collective bargaining, such governing body shall, within 120 days of receiving certification from a majority of public employees in a unit considered by such employees to be appropriate for the purposes of collective bargaining, take a vote to adopt or not adopt an ordinance or resolution to provide for collective bargaining by such public employees and any other public employees deemed appropriate by the governing body. Nothing in this subsection shall require any governing body to adopt an ordinance or resolution authorizing collective bargaining.
- D. Notwithstanding the provisions of subsection A regarding a local ordinance or resolution granting or permitting collective bargaining, no officer elected pursuant to Article VII, Section 4 of the Constitution of Virginia or any employee of such officer is vested with or possesses any authority to recognize any labor union or other employee association as a bargaining agent of any public officers or employees, or to collectively bargain or enter into any collective bargaining contract with any such union or association or its agents, with respect to any matter relating to them or their employment or service.

1993, cc. 868, 879; 2020, cc. 1209, 1276.

The chapters of the acts of assembly referenced in the historical citation at the end of this section(s) may not constitute a comprehensive list of such chapters and may exclude chapters whose provisions have expired.

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8/11/2021 12:00:00

Robertson, Lisa

Subject: Attachments: FW: AMENDMENT TO CHAPTER 19 OF THE CHARLOTTESVILLE CITY CODE. AMENDMENT TO CHAPTER 19 OF THE CHARLOTTESVILLE CITY CODE.docx

From: Wright, Gregory < wrightg@charlottesville.gov >

Sent: Saturday, March 6, 2021 11:35 AM

To: Boyles, Chip < boylesc@charlottesville.gov >; Hill, Heather < hhill@charlottesville.gov >; Magill, Sena

<smagill@charlottesville.gov>; Payne, Michael <mpayne@charlottesville.gov>; Robertson, Lisa

<<u>robertsonl@charlottesville.gov</u>>; Robinson, Maxicelia <<u>robinsonma@charlottesville.gov</u>>; Snook, Lloyd

< ! Thomas, Kyna N < thomas, Kyna N < thomaskn@charlottesville.gov; Walker, Nikuyah

> subject: AMENDMENT TO CHAPTER 19 OF THE CHARLOTTESVILLE CITY CODE">nwalker@charlottesville.gov>

Greg Wright 203 Ridge Street Charlottesville, VA 22901 March 6th, 2021

Mayor Walker 605 East Main Street Charlottesville, VA 22902

Dear Mayor Walker:

I am writing you today to inform you, and the members of the Executive Staff of the attached proposed Amendment to Chapter 19 of the Charlottesville City Code to provide rules for City Employees to engage in collective bargaining.

As I am sure you are aware starting May 1^{st} , 2021 a new version of Va. Code 40.1-57.2 goes into effect; this new statue would permit collective bargaining by municipalities if they have adopted an ordinance. Obviously, this is a local option, and the decision lies with you, and your colleagues on Council.

I humbly ask that you, and all the members of Council support this Amendment. Empowering ALL City employees to participate in traditional collective bargaining is something that I hope you consider as important as we do.

Lastly, upon request I will gladly provide you, or City Legal Counsel, a simple authorization card from the majority of members within Charlottesville Fire Department.

Respectfully,

AMENDMENT TO CHAPTER 19 OF THE CHARLOTTESVILLE CITY CODE TO PROVIDE RULES FOR CITY EMPLOYEES TO ENGAGE IN COLLECTIVE **BARGAINING**

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Article VII

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- A. Effective May 1, 2021, VA Code 40.1-57.2 provides as follows: "No state, county, city, town, or like governmental officer, agent, or governing body is vested with or possesses any authority to recognize any labor union or other employee association as a bargaining agent of any public officers or employees, or to collectively bargain or enter into any collective bargaining contract with any such union or association or its agents with respect to any matter relating to them or their employment or service unless, in the case of a county, city, or town, such authority is provided for or permitted by a local ordinance or by a resolution. Any such ordinance or resolution shall provide for procedures for the certification and decertification of exclusive bargaining representatives, including reasonable public notice and opportunity for labor organizations to intervene in the process for designating an exclusive representative of a bargaining unit. As used in this section, 'county, city, or town' includes any local school board, and 'public officers or employees' includes employees of a local school board."
- B. This sub-chapter, along with any related revisions to other articles of Chapter 19, sets forth the City's Rules for City employees' engagement in collective bargaining with the City and its Departments.
- C. Declaration of Policy: The Council declares that it is the policy of the City to promote harmonious, stable, and cooperative relations between the City and its employees as such conditions are well known to assist in maintaining a professional and productive workforce that serves the best interests of the City and its residents. These policies are best implemented by:
 - 1. Recognizing the right of City employees to organize for the purpose of collective bargaining regarding the terms and conditions of their employment;
 - 2. Providing a means by which employees may select, should they choose to do so, representatives for purposes of collective bargaining;
 - 3. Negotiating and entering into written agreements with exclusive representatives on terms and conditions of employment consistent with the law and the City's other legal obligations: and
 - 4. Establishing a method for dealing with disputes in the City's labor-management relations.
- D. The Council has determined that this Article will also serve the public interest in promoting labor stability and avoiding potentially disruptive labor disputes.
- E. Article VII of Chapter 19 of the Charlottesville City Code is hereby established with this ordinance.
- F. Definitions
 - 1. "Appropriate Unit" means a group of employees for whom a labor organization may be certified as the exclusive representative. For purposes of exclusive representation the following seven units are appropriate:
 - a. all sworn employees of the Police Department at and below the rank of Lieutenant:

- b. all uniformed employees of the Fire Department at or below the rank of Battalion Chief and all emergency dispatchers in the Department of Emergency Communications;
- c. all non-supervisory employees in trades and maintenance occupations except employees described in subsection g;
- d. all non-supervisory employees whose functions are primarily clerical in nature except employees described in subsection g;
- e. all non-supervisory professional employees except employees described in subsection g or subsection h;
- f. All non-supervisory technical employees except employees described in subsection g or subsection h;
- g. All non-supervisory employees of the Department of Libraries; and
- h. All nonsupervisory professional and technical employees of the Department of Human Services providing direct care and services to members of the public.
- 2. "Certification" means official recognition by the City's Employee Relations Council pursuant to this Article that a labor organization is, and shall remain, the exclusive representative for all of the employees in an appropriate bargaining unit for the purpose of collective bargaining, until it is replaced by another labor organization, decertified, or disclaims its representative status.
- 3. "Terms and Conditions of Employment" means personnel policies, practices, and matters, whether established by directive, regulation, or otherwise, affecting working conditions, including, but not limited to, compensation, the pay plan established in accordance with Chapter 19 of the City Code, hours, working conditions, retirement, pensions established in accordance with Chapter 19 of the City Code and other benefits.
- 4. "Confidential Employee" means any individual who, in the course of his or her employment:
 - a. has access to confidential City personnel files or other confidential City information (including budgetary and fiscal data) subject to use by the City in the collective bargaining process or in the adjustment of grievances; or
 - b. assists and acts in a confidential capacity to persons who formulate, determine and effectuate government policies in the area of labor management relations.
- 5. "ERC" means the Charlottesville City Employee Relations Council (or "ERC") created by this Section.
- 6. "Employee" means any person employed by the City, excluding employees whose wages are provided for under the budget of the Charlottesville City School Board; employees employed by the Commonwealth of Virginia; supervisory, judicial and confidential employees of the City; elected and appointed officials; constitutional officers and employees appointed directly by them; persons possessing the status of independent contractors; and employees whose duties are temporary or seasonal in nature and have served the City for less than 90 days. For purposes of this Section, "employee" also means an individual employed by the City or whose employment by the City has ceased because of any unfair labor practice or termination that remains the subject of an active appeal or a grievance by the employees' collective bargaining representative. The term "employee" does not include a supervisor or management official, a confidential employee as defined in this Article, or any person who participates in a strike in violation of this Article or applicable law.

7. "Employer" means the City and all of its Departments.

- 8. "Exclusive Representative" means any labor organization which is certified as the exclusive representative of employees in an appropriate unit pursuant to this Article.
- 9. "Impasse" means that point in the negotiation of terms and conditions of employment at which the parties are unable to reach agreement, notwithstanding their efforts to do so by direct negotiations and by the use of mediation or other voluntary arrangements for settlement.
- 10. "Impartial Agency" means the American Arbitration Association or the Federal Mediation and Conciliation Service.
- 11. "Labor Organization" means an organization, composed in whole or in part of employees, in which employees participate and pay dues, and which has as a purpose the dealing with the City concerning the grievances and terms and conditions of employment.
- 12. "Strike" means the concerted activities described in Virginia Code Section 40.1-55...
- 13. "Supervisor" means any individual having interest in the authority of the City:
 - a. To hire, transfer, suspend, lay off, recall, promote, discharge, assign, reward, or discipline other employees; or
 - b. To responsibly direct other employees; or
 - c. To adjust the grievances of other employees; or
 - d. To effectively recommend any action set forth in a., b. or c. of this subsection, provided that the authority to act as set forth in a., b., c. or d. of this subsection requires the exercise of independent judgment and is not merely routine or clerical in nature.

The term "supervisor" does not include either Police Department employees below the rank of Lieutenant or Fire Department employees at or below the rank of Battalion Chief.

- 14. "Professional employee" means:
 - a. Any individual whose primary duty consists of the performance of work requiring knowledge of an advanced type in a field of science of learning customarily acquired by a prolonged course or specialized intellectual instruction and study, as distinguished from a general academic education and from an apprenticeship and who customarily and regularly exercises discretion and independent judgment in the performance of such function; or
 - b. Any employee who has completed or is engaged in a course of specialized intellectual instruction and study described above and who is performing related work in conjunction with a professional employee as described in Paragraph 14.a of this subsection.
- 15. "Technical employee" means:
 - a. Any individual whose primary duty consists of the performance of work requiring the routine exercise of a specialized knowledge or skill acquired through distinctive training, as distinguished from a prolonged course of specialized intellectual instruction and study; or
 - b. Any employee who has completed or is engaged in the distinctive training described above, or who is receiving on-the-job training in a specialized knowledge or skill, and who is performing related work in conjunction with a

professional employee as described in Paragraph 14 or technical employees as described in Paragraph 15.a of this subsection.

G. Employee Rights

- 1. Employees shall have the right to self-organization, to form, join, or assist labor organizations, to bargain collectively as provided in this Chapter through representatives of their own choosing, and to engage in other concerted activities for the purpose of collective bargaining or other mutual aid or protection, and shall also have the right to refrain from any or all of such activities.
- 2. Notwithstanding any other provision in this Section, an individual employee may present a grievance at any time to the City without the intervention of a labor organization, provided that the Exclusive Representative (if there is one) is afforded an effective opportunity to be present and to offer its view at any meetings held to adjust the grievance and that any adjustment made shall not be inconsistent with the terms of any applicable collective bargaining agreement. Such employee or employees who utilize this avenue of presenting personal complaints to the employer shall not do so under the name, or by representation, of a labor organization.
- 3. In the absence of an exclusive representative, a labor organization shall be permitted to meet with employees on the premises of the City in non-secure areas during times when the employees involved are on break or in other non-duty status. If an exclusive representative has been recognized, such right shall be available only to the exclusive representative and any other labor organization that has submitted a petition and established a valid question concerning representation. This section shall not restrict an exclusive representative and the City from negotiating for greater access to employees by the exclusive representative.
- 4. An exclusive representative shall have the right to meet with newly hired employees, without charge to the pay or leave time of any of the employees involved, for a minimum of 30 minutes, within 30 calendar days from the date of hire, during new employee orientations, or if the employer does not conduct new employee orientations, at individual or group meetings.
- 5. Within 10 calendar days from the date of hire of an employee represented by an exclusive representative, the City shall provide the following contact information to the exclusive representative in an Excel file format or other format agreed to by the exclusive representative labor organization: name, job title, worksite location, home address, work telephone numbers, and any home and personal cellular telephone numbers on file with the public employer, date of hire, and work email address and any personal email address on file with the City. Within thirty days of certification as the exclusive representative and on the first Monday following January 15, May 15 and September 15 each year, the City shall provide exclusive representative labor organizations, in an Excel file or similar format agreed to by the exclusive representative labor organization, the following information for all negotiations unit employees: name, job title, worksite location, home address, work, home and personal cellular telephone numbers, date of hire, and work email address and personal email address on file with the City. The home addresses, phone numbers, email addresses, dates of birth, and the emails or other communications between excusive representative labor organizations and their members shall not be considered public records subject to public disclosure except to the exclusive representative.

H. Employee Relations Council ("ERC")

- 1. There is hereby created the Charlottesville City Employee Relations Council, which shall have authority to process issues related to questions concerning representation, allegations of unfair labor practices and negotiability disputes. The ERC will have three persons.
 - a. All members of the Employee Relations Council shall, at the time of appointment, be a neutral that is on the roster of an impartial agency.
 - b. For the period lasting until December 31, 2023, the ERC members will be appointed as follows:
 - i. Within 30 days of enactment of this Chapter, the City Manager will appoint one member to the ERC.
 - ii. Within 15 days following the City Manager's appointment, labor organizations, including those who may later seek to become an exclusive representative of one or more bargaining units of employees, will have the right to select an individual to appoint to the ERC. The labor organizations shall attempt to reach an agreement on a nominee and, if no agreement is reached, the labor organizations shall select a nominee via a poll of the members of each local labor organization. The City Council will, at its next regular meeting, officially appoint the nominated individuals to the ERC. Labor organizations may only nominate individuals who have agreed to accept the proposed appointment.
 - iii. The third member of the ERC will be mutually selected and appointed by the first two appointees. That person will serve as the Chair of the ERC unless the three members of the ERC agree otherwise by majority vote.
 - iv. If, an ERC member vacates the position prior to the expiration of their term, the replacement will be appointed in the same manner (City Manager, labor organizations/City Council, other two ERC members) that appointed the vacating Member and the new member shall serve for the remainder of the term. Sixty days prior to the conclusion of their term, an ERC member may be reappointed or replaced by the appointing authority. A replacement ERC member shall assume a position on the ERC at the conclusion of the incumbent ERC member's term.

2. Representation Process

- a. Where, in accordance with procedural regulations as may be prescribed by the ERC, a petition has been filed:
 - i. By a labor organization, or in the case of decertification by an employee or group of employees, supported by evidence, including an alphabetized list of names, that at least 30% of employees in an appropriate unit:
 - 1. Wish to be represented for collective bargaining by an exclusive representative; or
 - 2. Assert that the certified labor organization is no longer the representative of the majority of employees in the unit,

the ERC shall investigate such petition, and if it has reasonable cause to believe that a question concerning representation exists, it shall, within 21 days, order the City to post a public notice that a petition has been filed and provide for an appropriate hearing upon due notice. If the ERC finds upon the record of such hearing that a question concerning representation exists, it shall direct an election by secret ballot and shall certify the results thereof. Any labor organization shall be allowed to intervene upon the filing of a petition with the ERC within 10 days of the public notice that a petition has been filed supported by evidence of at least 20% employees in said unit support exclusive representation by the intervening labor organization. The city shall provide the petitioner and any qualified intervenor with a list of the names, job titles, worksite locations, home addresses, work, home and personal cellular telephone numbers, and work email address and personal email address on file with within three days of a finding by the ERC that a question concerning representation exists. The ERC, after a hearing on any disputes among the parties, shall determine assignment of positions to the appropriate units described in this Article.

- i. A petition will be dismissed if the petitioner seeks to be certified in a bargaining unit:
 - 1. Within which in the preceding 12 month period of the certification of a labor organization as the exclusive representative of the appropriate for which the petition has been filed; or
 - 2. During the term of any lawful collective bargaining agreement between the employer and a labor organization. Where a valid collective bargaining agreement is in existence, a petition for election may be filed not more than 270 days and not less than 225 days before the expiration of the collective bargaining agreement.

b. Elections

- Representation elections shall be conducted at the direction of the ERC, which may delegate parts of an election process to one or more of its members as Election Officer who may determine to use a qualified vendor to assist in conducting the election.
- ii. Representation elections conducted pursuant to this Section shall be by secret ballot and shall be subject to the following:
 - a. At least 10 days notice of the time and place of the election shall be provided.
 - b. The ballots in all representation elections shall include a choice of "no representative" except that a runoff election shall include only the two choices receiving the highest and second highest number of ballots cast in the initial election.
 - c. A representative may not be certified unless it receives a majority of the valid ballots cast.
 - d. In an election in which none of the choices on the ballots receives a majority, a runoff election shall be conducted in which the ballot

shall provide for a selection between the two choices or parties receiving the highest and second highest number of ballots cast in said election.

- iii. The ERC shall certify the results of said election within seven calendar days after the final tally of votes if no objection to the election is filed by any affected person alleging that there has been conduct which has affected the outcome of the election.
 - e. If such an objection is filed, and the ERC has reason to believe that such allegations are valid, it shall set a time for hearing on the matter after due notice, such hearing to be conducted within 14 days of the date of receipt of such charge. If the ERC determines that the outcome of the election was affected, even if by third party interference, it shall require corrective action and order a new election. If the ERC determines that the conduct alleged did not affect the outcome of the election, then it shall immediately certify the election results. The ERC may delegate the oversight of the hearing to one or more of its Members as Hearing Officer, but its decision must be by majority vote of the Members.
 - f. If the employer creates a new job classification, it shall seek to resolve the placement of the job in an appropriate unit with the exclusive representative labor organizations affected. In the event the parties cannot resolve the matter, it shall be referred to the ERC for resolution.
- g. Decisions of the ERC regarding representation matters shall not be subject to court review.
- I. Unfair Labor Practices and Negotiability Disputes
 - 1. Unfair Labor Practices
 - a. Violations of the following provisions will be considered an Unfair Labor Practice ("ULP"). The ERC is charged with adjudicating allegations of such violations.
 - i. The City, its agents, its departments, or its representatives are prohibited from:
 - 1. Interfering with, restraining, taking reprisals against or coercing employees in the exercise of the rights guaranteed by this Article;
 - 2. Using public funds, or acting in their official capacity to assist, promote or deter exclusive representation or membership in a labor organization.
 - 3. Dominating, interfering, or assisting in the formation, existence or administration of any labor organization, or contributing financial or other support to it, except that the City shall not be prohibited from permitting employees to negotiate, process grievances, or otherwise attend to matters related to the labor management relationship during working hours without charge to leave or pay or from providing an exclusive representative with access and use of routine facilities and services of the City;

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- 4. Discriminating in regard to hire, promotion, or tenure of employment or any term or condition of employment to encourage or discourage membership in any labor organization;
- 5. Discharging or otherwise discriminating against an employee because he has signed or filed an affidavit, petition, or complaint or given any information or testimony under this Article;
- 6. Refusing to bargain collectively in good faith with the exclusive representative as required under this Article;
- 7. Refusing to participate in good faith in the mediation or arbitration procedures set forth in this Article;
- 8. Refusing or failing to comply with any provision of this Article or any of the procedural regulations established by the ERC;
- 9. Locking out the members of any bargaining unit; or
- 10. Enforcing any rule or regulation which is in conflict with any applicable collective bargaining agreement if the agreement was in effect before the date the rule or regulation was prescribed.
- ii. Labor organizations, their agents, or representatives are prohibited from:
 - 1. Interfering with, restraining, or coercing employees in the exercise of the rights guaranteed by this Article;
 - 2. Causing or attempting to cause the City to discriminate against an employee in the exercise by the employee of any right under this Article;
 - 3. Refusing to bargain collectively in good faith with the City if they have been designated in accordance with the provisions of this Article as the exclusive representative of employees in an appropriate unit;
 - 4. Refusing to participate in good faith in mediation or arbitration procedures set forth in this Article;
 - 5. Refusing or failing to comply with any provision of this Article or any of the procedural rules and regulations established by the ERC;
 - 6. Discriminating against an employee with regard to the terms or conditions of membership in the labor organization on the basis of labor organization membership, race, color, creed, national origin, sex, age, preferential or nonpreferential civil service status, political affiliation, marital status, or handicapping condition;
 - 7. Calling, instituting, maintaining, participating in, or conducting a strike against the City.
- b. Procedure Concerning Alleged Unfair Labor Practices
 - i. Any allegation that a person has engaged in an unfair labor practice shall be submitted to the ERC within 180 days of the alleged unlawful conduct, subject to such procedural rules and regulations as the Council may issue. If an exclusive representative's allegation of an unfair labor practice may also be properly be raised as a grievance under an

 applicable collective bargaining agreement, the matter may be raised under either procedure, but not both. The exclusive representative shall be deemed to have exercised the option to raise the matter under either the unfair labor practice procedure or the negotiated procedure at such time as the exclusive representative timely initiates an action under the unfair labor practice procedure or timely files a grievance in writing, whichever event occurs first.

- ii. The ERC's rules and regulations shall provide that compliance with the technical rules of evidence shall not be required. If upon the preponderance of the testimony taken, the ERC finds that any person named in the complaint has engaged in or is engaging in an unfair labor practice, then the ERC shall state its findings of facts and shall issue and cause to be served on such person an order requiring that he cease and desist from such unfair labor practices and take such affirmative action, including reinstatement with or without back pay, as will effectuate the policies of this Article. Such order may further require such person to make reports from time to time showing the extent to which he has complied with the order. The ERC's remedial powers shall not be limited to the effects of the immediate case and may be designed to prevent future unfair labor practices, notwithstanding the penal nature of such requirement.
- iii. If the preponderance of evidence has not shown that the person named in the complaint has engaged in or is engaging in any such unfair labor practice, then the ERC shall state its findings of facts and shall issue an order dismissing the said complaint.
- iv. The ERC shall have the authority to assign one of its members as the Hearing Officer in a particular case, however a majority vote of the entire ERC (including the Member assigned as Hearing Officer) shall be required to issue a final and binding decision.
- a. Findings of the ERC shall be conclusive and binding upon the parties and shall be considered as an award of an arbitrator in accordance with the Virginia Uniform Arbitration Act, Virginia Code Section 8.01—581.01 et. seq. .

2. Negotiability Disputes

- a. General: A negotiability dispute shall exist when a labor organization and the City disagree on whether this Section, a collective bargaining agreement, or other applicable law or regulations, requires or prohibits bargaining with respect to a specified matter. For the purposes of this Article, a negotiability dispute shall not refer:
 - i. To the situation where the City refuses to bargain over a subject that the parties agree is not a mandatory subject of bargaining;
 - ii. To a situation where the City refuses to bargain based on a belief that it has no obligation to bargain in a specific situation; or
 - iii. To a situation where the parties are unable to agree upon the terms of a Collective Bargaining Agreement, insofar as the issue in dispute is not "what is negotiable".

- b. Interpretation of Existing Agreements. A dispute over the interpretation of a controlling agreement in existence shall be resolved under the grievance procedure of the controlling agreement. A dispute over what is subject to a grievance procedure and what is arbitrable under such procedure shall not be resolved as a negotiability dispute under the procedures set forth in this Article but shall be resolved by the arbitrator chosen to hear the grievance.
- c. Procedure: The services of the ERC shall be invoked for negotiability disputes arising in the course of negotiations. The ERC shall seek to expedite review of all such disputes.
 - i. If, in the conduct of negotiations, the City asserts a proposal offered by an exclusive representative is outside the lawful duty to bargain, the exclusive representative shall request the City to reduce the allegation of non-negotiability to writing. The City shall provide such allegation in writing to the exclusive representative within seven days of receiving the request.
 - ii. Within 14 days of receiving the written allegation of non-negotiability, or within 21 days of the request for a written allegation of non-negotiability if the City fails to provide a written allegation of non-negotiability, the exclusive representative may petition the ERC for a determination of negotiability. The petition shall be accompanied by an explanation from the exclusive representative of the proposal and the basis for its belief that it is within the lawful scope of bargaining. The exclusive representative shall simultaneously serve the City with the petition.
 - iii. The City shall file a reply to the petition with the ERC and the exclusive representative within 14 days of receipt of the exclusive representative's petition.
 - iv. The ERC shall schedule a mediation session among the parties within 14 days or as soon as practical thereafter. No statement made or position taken during mediation under this Article may be used as evidence in any other proceeding. If mediation fails to resolve the dispute, the ERC shall request a reply brief from the exclusive representative and make a decision as to the negotiability based on the written record. The decision may be accompanied by an order directing the parties to take action appropriate to remedy the dispute including, but not limited to the issuance of a retroactive bargaining order or engagement in further mediation. To minimize the potential recurrence of similar disputes, the ERC shall publish periodically such decisions and shall distribute copies to the City and to all exclusive representatives.
- d. The ERC may delegate to one or more of its members some tasks, such as scheduling hearings, overseeing pre-hearing matters, and conducting mediation or any hearings on the matter. The final decision of the ERC requires the concurrence of at least two Members.
- J. Rights Accompanying Exclusive Representation

1. The labor organization which has been certified by the ERC shall be the exclusive representative of all employees in the unit and as such shall have the right to act for and

- negotiate agreements hereunder covering all employees in the unit and shall be responsible for representing the interest of all such employees without discrimination and without regard to membership in the labor organization.
- 2. The negotiated grievance procedure shall be the exclusive procedure applicable to an employee in the unit for a grievance regarding the employee's rights under the agreement provided, however, an employee may appeal a disciplinary or adverse action under any applicable procedure established by the City or by law in lieu of using the negotiated grievance procedure. An employee's election of remedy is irrevocable and is made at the time the employee timely files a written disciplinary appeal under the negotiated grievance procedure or the alternative procedure, whichever occurs first.
- 3. Where a labor organization has been recognized as the exclusive representative of the employees in a unit, it shall be the only labor organization eligible to receive from the City amounts deducted from the pay of employees as authorized by written assignment of the employees, for the payment of regular and periodic dues to the exclusive representative, unless two exclusive representatives of City employees agree that they can both receive deductions from the same employee. Any such authorization may be revoked in accordance with the terms of the authorization which shall provide a period of irrevocability of not more than one year. An authorization that satisfies the Uniform Electronic Transactions Act (Virginia Code § 59.1-479 et seq.), including, without limitation, electronic authorizations and voice authorizations, shall be valid for employees' authorizations for payroll deductions and authorization for representation for purposes of a petition filed by a labor organization for exclusive representation.
- 4. An exclusive representative of an appropriate unit shall be given the opportunity to be represented at:
 - a. any formal discussion between one or more representatives of the City and one
 or more employees in the unit or their representatives concerning any grievance
 or any personnel policy or practices or other general condition of employment;
 or
 - b. any examination of an employee in the unit by a representative of the City in connection with an investigation if:
 - i. the employee reasonably believes that the examination may result in disciplinary action against the employee; and
 - ii. the employee requests representation.
 - c. The City shall annually inform its employees of their rights under this subsection.

K. Official Time

- 1. Any employee representing an exclusive representative in the negotiation of an agreement under this Article shall be authorized official time for such purposes, including attendance at an impasse proceeding, during the time the employee otherwise would be in a duty status. The number of employees for whom official time is authorized under this subsection shall be at least equal to the number of individuals designated as representing the City for such purposes but may exceed the number of City representatives upon agreement of the parties.
- 2. Any employee representing an exclusive representative, or in connection with any other matter covered by this Article or by the collective bargaining agreement, any employee in an appropriate unit represented by an exclusive representative, shall be

granted official time in any amount the City and the exclusive representative involved agree to be reasonable, necessary, and in the public interest.

L. Negotiations & Agreements

- 1. The City and the exclusive representative shall meet at reasonable times, and shall negotiate in good faith with respect to terms and conditions of employment which are subject to negotiation under this Article and which are to be embodied in a written agreement, or any question arising thereunder, but such obligation shall not compel either the City or the exclusive representative to agree to a proposal or require the making of a concession. The City Manager, or his designated authorized representative(s) shall represent the City in collective bargaining.
- 2. Any agreement reached by the negotiators shall be reduced to writing and shall be executed by both parties. Such agreement shall be valid and enforced under its terms when entered into, in accordance with the provisions of this Article.
- 3. Agreements with exclusive representatives shall provide for final and binding arbitration of contractual disputes in accordance with Virginia Code Section 15.2-1404. Arbitration proceedings conducted pursuant to collective bargaining agreements and this Article shall be governed by the Uniform Arbitration Act, Virginia Code Section 8.01—581.01 et. seq.
- 4. Upon the request of either party, negotiations shall commence not later than October 1 for agreements that are to be effective on July 1 of the following year. Collective Bargaining Agreements shall have a minimum term of one year and maximum term of four years.
- 5. At the request of either party, the parties shall enter into mediation to resolve any dispute between the parties. The parties involved shall mutually agree upon a mediator or request a mediator from the Federal Mediation and Conciliation Service. No statement made or position taken during mediation under this section may be used as evidence in any other proceeding
- 6. At the request of either party, and not later than January 31 of the year the agreement may become effective, impasses not resolved through negotiation or mediation shall be submitted to final and binding arbitration. The parties shall jointly select an arbitrator or, if they are unable to agree on an arbitrator, they shall request a list of seven arbitrators from the Federal Mediation and Conciliation Service or American Arbitration Association. Each party in turn shall strike a name from the list until only one name remains. Negotiations may continue throughout the impasse procedures.
- 7. In making any decision under the impasse procedures authorized by this Article, the arbitrator shall select either the final offer of the employer, or the final offer of the union on each separate issue. The arbitrator shall give weight to the following factors:
 - a. The lawful authority of the City;
 - b. Stipulations of the parties;
 - c. The interests and welfare of the public;
 - d. The financial ability of the employer to meet the costs of any items to be included in the agreement;
 - e. Comparison of wages, hours, and terms and conditions of employment of the employees involved in the arbitration proceedings with the wages, hours, and terms and conditions of employment of other persons performing similar services in the public and private sectors, if applicable;

- f. The average consumer prices for goods and services, commonly known as the cost of living;
- g. The overall compensation presently received by the employees involved in the arbitration;
- h. Changes in any of the foregoing circumstances during the pendency of the arbitration proceedings; and
- i. Such other factors that are normally or traditionally taken into consideration in the determination of wages, hours, and terms and conditions of employment through voluntary collective bargaining, mediation, arbitration, or otherwise between the parties, in public service or in private employment.
- 8. The expenses of the arbitrator shall be borne equally by the parties.

M. Funding for implementation of agreements.

- 1. After a negotiated agreement has been reached, or a final and binding arbitration decision has been rendered in accordance with this Article, the City Manager shall submit a request for funds necessary to implement the agreement and for approval of any other matter requiring the approval of the City Council within five days after:
 - a. the date on which the parties finalize the agreement; or
 - b. the date on which the arbitration decision is issued,
 - unless otherwise specified in this section or agreed by the parties.
- 2. The City Council shall approve or reject the request for funds as a whole when it adopts the annual budget. If the annual budget for any term of the agreement has been adopted prior to the submission of a request for funds to implement the agreement by the City Manager, the Council shall consider the request for funding as a budget modification at the first meeting subsequent to the submission of the request for funds necessary to implement the agreement.
- 3. If the City Council does not fund the agreement, either party may reopen negotiations.
- 4. At the request of the exclusive representative, those provisions of the agreement not requiring action by the City Council shall be effective and operative in accordance with the terms of the agreement.
- 5. Upon the expiration of an agreement, the terms of such agreement shall remain in effect until superseded by a new agreement.